



Collaborate or



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These days....

- More uncertainty
 - Financial uncertainty
 - Commercial/Market uncertainty
 - Technological uncertainty
- Faster pace of change
 - hyper-competition
 - exponential evolution
 - little equilibrium
- Increased transparency
- Knowledge is a commodity

Business Model innovation ams 1x 4

- Josephine Green: Pyramids2Pancakes
 - build flat, social and open ecosystems of collaboration
 - -concerned with access not possession
 - -sharing knowledge and resources
- Gary Hamel: Re-invent management
 - build organizations that are fundamentally fit for the future
 - -adaptable, resilient, inventive, inspiring and accountable
- Muhammed Yunus: Social business
 - a pioneering model for a new, more humane form of capitalism
 - -use entrepreneurial spirit to solve societies challenges
 - People will work together to bring about their own development



Open

Fair
Accessible
Transparent
Accountable



Change - able Resilient Adapt Learn Tacit



Creative Inspire Aspiration Contrarian

Innovative



Community
Interdependent
Self-determined
Engaging
Collaborate





Our industry

- Internet Exchanges
- Data-centers
- Carriers, transport providers
- Service Providers
- Content
- Vendors
- Registries, NIC's etc etc
 - → We all need each other to make the Internet what it is today



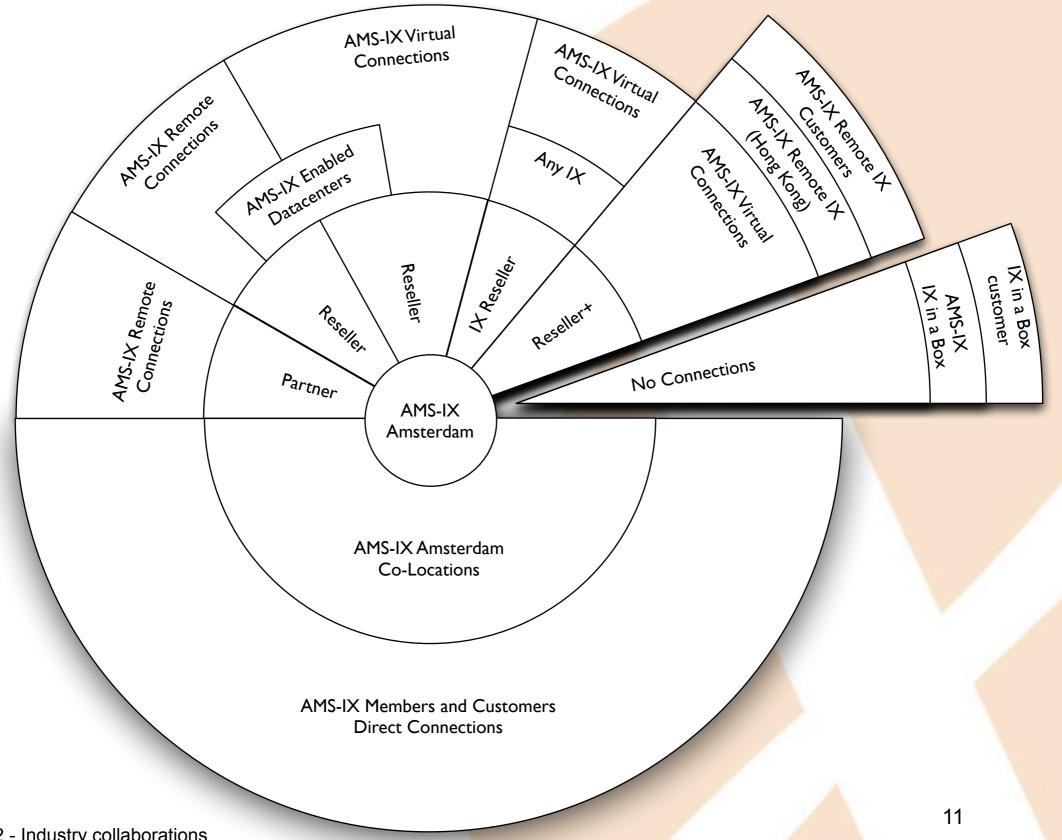
Industry collaborations

- Internet Exchange Associations
- Alliances, forums, associations & platforms
 - GSMA, MEF, Ethernet Alliance, Euro-IX, RIPE, ODCA, EuroCloud, I3Forum etc etc



Collaborative Model







What we believe in

- The neutral IX model
 - -Independent, not for profit
- Collaboration
 - -All parties do what they do best
- Some markets need stimulation or development
- We aim to build principal market places benefitting the whole eco-system
 - –Not just a few parties